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Attorneys for Refco Inc., et al.,  
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
Refco Inc., et al.,	:	Case No. 05 - 60006 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF STATUS CONFERENCE**

PLEASE TAKE NOTICE that a status conference regarding the Motion  
To Convert Refco Capital Markets, Ltd.'s Chapter 11 Proceeding To A Chapter 7  
Stockbroker Liquidation Under Subchapter III [Docket No. 777] and all pleadings and  
Court orders related hereto, including the Court's oral ruling on March 14, 2006, will be  
held on **June 16, 2006 at 10:00 a.m.** before Honorable Robert D. Drain at the United  
States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S.  
Custom House, Room 610, One Bowling Green, New York, NY 10004.

Dated: New York, New York  
June 13, 2006

SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP

By: /s/ Sally McDonald Henry  
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